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WASHINGTON, D C

FAX (202) 393-2156

May 4, 1994

ELIAS C ALVORD (1942)

ELLSWORTH C ALVORD (1964)

~;

Washington, D C 20006-2973 —— (202) 393-2266

OF COUNSEL
URBAN A LESTER
LICCITIC G BRANCO

0100211049

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, DC 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release dated as of April 27, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document is a partial release and relates to the Chattel Mortgage Security Agreement, dated as of April 25, 1990, which was duly filed with the Commission on May 9, 1990 under Recordation Number 16863.

The name and address of the parties to the enclosed document are:

Secured Party:

Associates Commercial Corporation

1331 South Vaughn Way Aurora, Colorado 80014

A description of the railroad equipment covered by the enclosed document is attached hereto as Schedule A.

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours

Robert W. Alvord

Counterparts

Enclosures

Interstate Commerce Commission

翻ashington, **担**.C. 20423

May 4, 1994

OFFICE OF THE SECRETARY

Robert W. Alvord Alvord & Alvord 918 16th St., N.W, Suite 200 Washington DC 20006-2973

Dear Mr. Alvord:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on May 4, 1994

at 12:20PM

, and assigned

recordation number(s). 16863-A and 18796

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

MAY 4 1994 -12 20 AM

INTERSTATE CONTREDCE COMMISSION

RELEASE

This Release, dated as of 4/27, 1994, is made by Associates Commercial Corporation.

- 1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment"), which is subject to the Chattel Mortgage Security Agreement, dated as of April 25, 1990 (the "Mortgage") between Herzog Contracting Corp. and Associates Commercial Corporation, which was duly filed on May 9, 1990 in accordance with 49 U.S.C. 11303 and having Recordation Number 16863
- 2. Associates Commercial Corporation, for consideration, the receipt and sufficiency of which is hereby acknowledged, hereby releases any and all liens. claims and other encumbrances granted pursuant to the Mortgage on the Equipment.
- 3. All other collateral described in the original Mortgage remain subject to the security interest of Associates Commercial Corporation.

IN WITNESS WHEREOF, Associates Commercial Corporation has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

16863-A 100 COPY

Schedule A

EQUIPMENT LIST

[ATTACH EQUIPMENT TO BE RELEASED]

- 1. Canron switch tamper s/n4371219
- 2, Canron switch tamper s/n1076418
- 3. Canron consolidator s/n4471299
- 4. Trac-gopher undercutter s/n4770107
- 5. Dunrite pre-gager s/n308
- 6. Mark III tamper s/n3583639
- 7. Mark Estdag tamper s/n1087891
- 8. Kershaw ballast regulator s/n26-1033
- 9. Canron switch tamper s/n4371229
- 10. Kershaw ballast regulator s/n26-1066
- 11. Canron electric tamper s/n1075187
- 12. Fairmont track liner s/n241552
- 13. Luttig Lo-railer s/n106-84-3
- 14. Trackmobile Model TM-11 s/n94242-80
- 15. Canron electric tamper s/n1087881

State of Colorado

County of <u>arapolal</u>
th.
On this 27 day of Cyrul 1994 before me personally
appeared A. E. Reuten, to me personally known, who, being duly sworn,
says that he is a W. P. of associates, that said instrumen
was signed on 4/27, 1994 on behalf of said Corporation by authority
of its Board of Directors, and he acknowledged that the execution of the foregoing
instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me this 27 day of april, 1994.

Marthw E. Frank

Notary Public